

Cement, Concrete and Aggregates Industry Economic Contribution



About CCAA

Cement Concrete & Aggregates Australia (CCAA) is the voice of Australia's heavy construction materials industry.

CCAA members produce the majority of the nation's cement, concrete and aggregates—materials that are essential to Australia's building and construction sectors. These materials underpin the development of transport networks, energy systems, water infrastructure, housing, defence facilities and social infrastructure across the country.

Oxford Economics Australia's report, [The Economic Contribution of the Cement Concrete and Aggregates Industry in Australia \(March 2026\)](#), shows the industry contributes \$20.7 billion to Australia's GDP and supports more than 112,000 jobs nationally, highlighting its critical role in enabling the nation's infrastructure pipeline, housing delivery and energy transition.

INDUSTRY CONTRIBUTION OVERVIEW

The cement, concrete and aggregates industry contributes \$1.57 billion to Western Australia's Gross State Product and supports 6,638 jobs in FY2024–25.

The industry's economic footprint reflects both its direct production activities and the extensive supply chains and household spending supported by the sector.

As Western Australia advances major housing, infrastructure and energy transition commitments, secure access to heavy construction materials will remain critical to delivery certainty, cost control and productivity across the construction sector.

KEY ECONOMIC CONTRIBUTION WESTERN AUSTRALIA

\$1.57B

GSP Contribution

6,638

Jobs Supported

\$0.82B

Direct Value Added

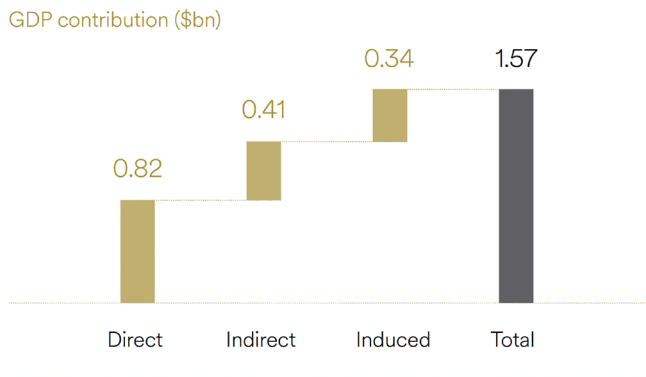
2,576

Direct Jobs



TOTAL ECONOMIC CONTRIBUTION TO THE STATE ECONOMY

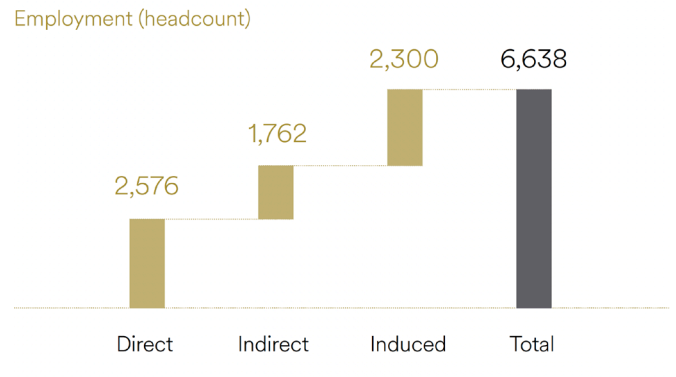
Fig. 21. CCA industry contribution to WA GSP in FY 24/25



Source: Oxford Economics

EMPLOYMENT SUPPORTED BY THE INDUSTRY

Fig. 22. CCA industry contribution to WA employment in FY 24/25



Source: Oxford Economics¹²¹

Demand Drivers and Industry Outlook

Construction activity and supply chain impact.

DEMAND DRIVERS

Demand for cement, concrete and aggregates in Western Australia is being driven by structural growth trends and policy commitments, including:

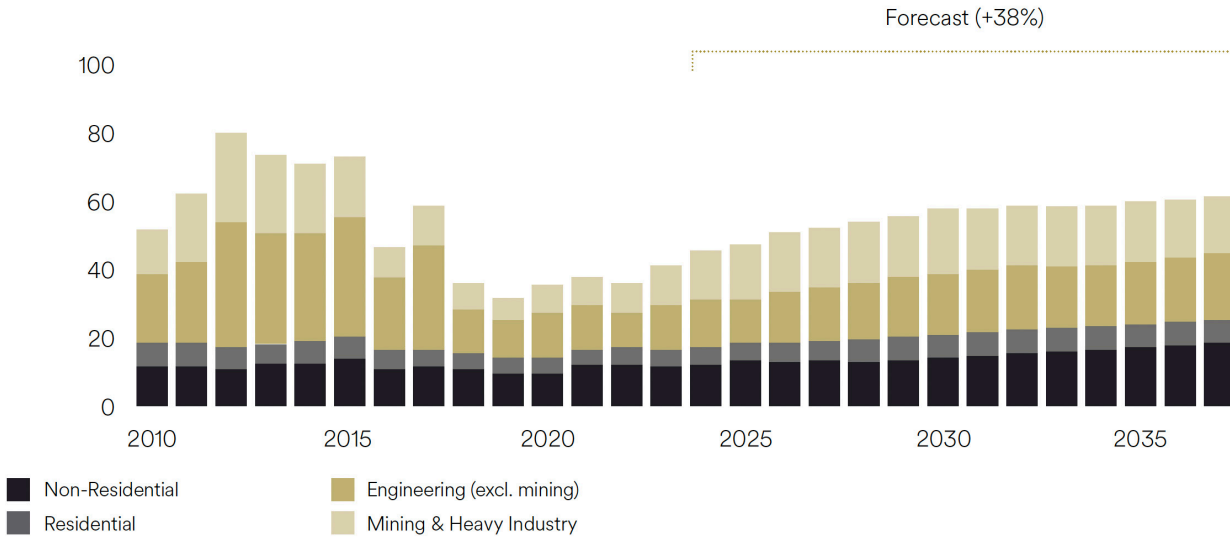
- Continued metropolitan growth and freight network expansion in Perth, increasing demand for concrete and aggregates across major urban infrastructure.
- Major transport and logistics infrastructure investment, including the Westport development, EastLink WA and Perth Airport expansion, requiring high-volume supply for port, road, runway and interchange works.
- Significant defence infrastructure investment, including works around HMAS Stirling, Henderson and related naval and dry dock developments in the Kwinana-Henderson corridor.
- Ongoing resource and industrial development in regional and remote WA, including LNG and iron ore-related infrastructure that requires specialised concrete and long-distance supply chains.
- Expansion of alternative material pathways and low-carbon inputs, including supplementary cementitious materials and circular-economy opportunities, alongside strong projected growth in construction work done.



CONSTRUCTION WORK DONE OUTLOOK

Fig. 24. Total construction work done – Western Australia

Real 2023 AUD (\$bn)

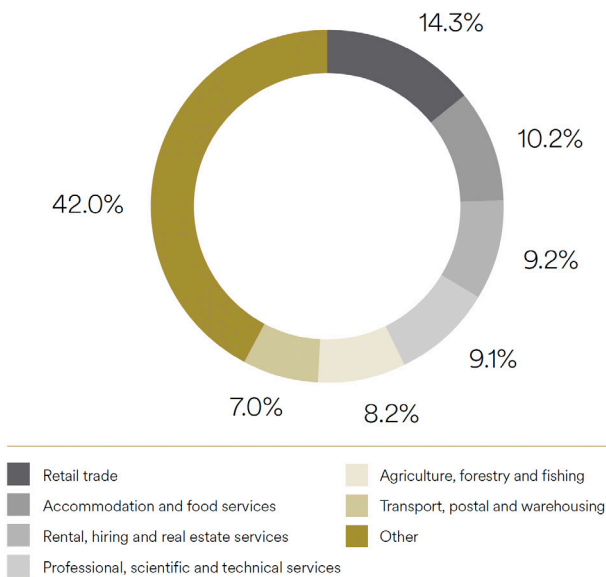


Source: Oxford Economics

UPSTREAM JOB CREATION BY SECTOR

Fig. 23. WA upstream job creation, by sector, in FY 24/25

Upstream employment (% headcount)



Source: Oxford Economics

STRATEGIC IMPORTANCE

The cement, concrete and aggregates industry underpins the delivery of Western Australia’s housing, infrastructure and energy systems, supporting the state’s economic growth.

As the foundation of the construction supply chain, the sector provides the materials needed to build housing, transport networks, energy systems, water infrastructure and community facilities.

Reliable access to these materials is fundamental to ensuring major projects can be delivered efficiently, at scale and close to where construction demand occurs. As investment in housing, infrastructure and energy systems continues across Western Australia, maintaining a resilient and well-functioning heavy construction materials sector will remain an important enabler of sustainable economic growth.

Cement Concrete & Aggregates Australia

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